

TV Everywhere Use & Authentication

MARKET FOCUS

SERVICE: ACCESS AND ENTERTAINMENT

3Q 2013

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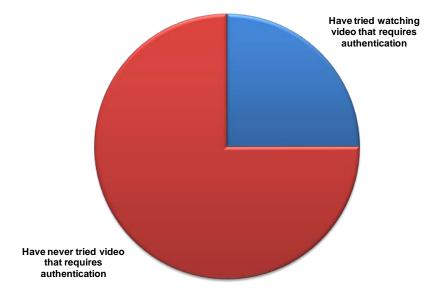
SYNOPSIS

TV Everywhere Use & Authentication analyzes the use of TV Everywhere (i.e., multiscreen) services by pay-TV subscribers.

It presents Parks
Associates' latest tracking
data on TV Everywhere
awareness and identifies
why subscribers are or are
not using the features. In
addition, it analyzes the use
of authenticated video
services and the extent to
which the authentication
process is inhibiting use.

Attempt at Watching Video That Requires Authentication

(U.S. Broadband Households)



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ANALYST INSIGHT

"The challenge with the authenticated video process is that the more somebody uses it, the more frustrated they can become. A substantial portion of people are deterred from watching video and they often believe, rightly or wrongly, their pay-TV provider is to blame."

- John Barrett, Director, Consumer Analytics, Parks Associates

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About the Research

Previous Research

Key Findings

Recommendations

Market Overview

Pay-TV Service Subscription (2011-2013)





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- Pay-TV Service Subscription by Age (2011-2013)
- · Consumer Electronics Adoption (2009-2013)
- · Number of Screens within the Home (2009-2013)
- · Use of Device for Video (2010-2013)
- Video Consumption by Platform (2010-2013)
- Frequency Use of Device for Video (2010-2013)
- · Video Viewing Habits (2011-2013)

TV Everywhere Awareness:

- Pay-TV Feature (2012-2013)
- TV Everywhere Awareness by Pay-TV Providers (2012-2013)
- TV Everywhere Awareness by Age (2012-2013)
- TV Everywhere Awareness by Household Income (2012-2013)
- · Platforms Used to Watch TV Programs & Movies (Q3/13)
- · Platforms Used To Watch TV Programs & Movies by Age (Q3/13)
- · TV Everywhere Awareness by use of Alternative Video Platforms (Q3/13)
- TV Everywhere Awareness by Premium Online Video Service (Q3/13)

TV Everywhere Use

- Monthly Use of Pay-TV Features (Q2/13)
- Monthly Use of Pay-TV Features by Age (Q2/13)
- Use of TV Everywhere Feature by Pay-TV Provider (Q2/13)
- Reason for Using TV Everywhere (Q2/13)
- Reason for Not Using TV Everywhere (Q2/13)
- Smartphone or Tablet Ownership by TV Everywhere Use (Q2/13)
- Use of Alternative Video Platform & TV Everywhere Use (Q2/13)

Authentication

- Attempt at Watching Video That Requires Authentication (Q3/13)
- Monthly Users of Authenticated Video: TV Everywhere Awareness (Q3/12)
- Attempt at Watching Video That Requires Authentication by Age (Q3/13)
- Attempt at Watching Video That Requires Authentication by Income (Q3/13)
- Use of Authenticated Video (Q3/13)
- How Often Authentication is Necessary (Q3/13)
- Non-Use of Video Because of Authentication (Q3/13)





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- Attempt vs. Use of Authenticated Video (Q3/13)
- Attempt vs. Use of Authenticated Video by Pay-TV Provider (Q3/13)
- % Deterred Monthly Among those Trying to Watch Authenticated Video by Pay-TV Provider (Q3/13)
- · Non-Use of Video Because of Authentication by Age (Q3/13)
- Successful Use vs. Deterred Use of Authenticated Video (Q3/13)
- · Non-Use of Authenticated Video by Income (Q3/13)
- · Reasons for Not Using Authenticated Video (Q3/13)
- Frequency of Authentication vs. Deterred Use (Q3/13)

Additional Research from Parks Associates

ATTRIBUTES

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